

Date: 24th January, 2025

To,

The Board of Directors

Satol Chemicals Limited

102, Shreemad Gokul Apartments CHS Ltd

Near MCF Club, Off S V Road, Borivali (W),

Mumbai -400092, Maharashtra, India.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Satol Chemicals Limited (“Company”) consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as “**Legal Advisor to the issue**” to **Satol Chemicals Limited** in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with the Stock Exchange/ Securities and Exchange Board of India (“**SEBI**”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

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Contact Person: Mr. Jayabrata Mukherjee
Bar Council No.: F/445/246/2013

Yours faithfully,

For J Mukherjee & Associates



Jayabrata Mukherjee

Authorised Signatory